# Data Item Description

**Transaction Sheet**

**IRB210**

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**IRB Transaction Sheet IRB210**

## Purpose

The IRB Transaction Sheet advises the Purchaser of the Direct and/or Indirect IRB Transactions undertaken by the Supplier in fulfilment of its IRB obligations under the Subcontract in order to fulfil the IRB obligations of the Supplier.

## References

This DID must be read in conjunction with Schedule A (General Conditions) and Part 11 (IRB) of Schedule D1 (SOW).

## Preparation Instructions

This Data Item shall comply with the general format, content and preparation instructions set out in Part 1 (Introduction) and Part 11 (Industrial Regional Benefits) of the SOW.

## Format and Content

Complete the IRB Transaction Sheet attached as Attachment A to this DID.

## Attachment A

**IRB Transaction Sheet**

|  |  |
| --- | --- |
| **0. GENERAL** | |
| a. Agreement number |  |
| b. Supplier Name |  |
| c. SWBS |  |
| d. Description of the Work |  |
| **1. IRB OBLIGOR INFORMATION** | |
| Canadian Procurement Project: | |
| Company Name: | |
| IRB Contact Name: | |
| Email: | |
| Telephone: | |
| Address: | |
| City: | |
| Province/State: | |
| Country: | |
| Postal Code: | |

|  |  |  |  |
| --- | --- | --- | --- |
| **2. TRANSACTION DETAILS** | | | |
| Title: | | | |
| Number: | | | |
| Date of Submission: | | | |
| Tranche: | □ 1 | □ 2 | □ 3 |
| IRB Transaction Type:   * Direct * Indirect | | | |
| IRB Activity Type:   * Purchase * Consortium * University Investment * Investment Framework * General Investment * Technology Transfer * VCF | | | |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Business Activity Type: | | | | | |
| * Aircraft | * C4ISR | * CBRNE | * Castings/Mach ining | * Cyber Security | * Electronics |
| * ISS | * IT | * Manufact- uring | * Munitions | * Power/ Propulsion/   Transmission | * Prof. Services |
| * Ships | * Space | * Soldier   Systems | * Steering/ Navigation | * Systems/ Integration | * Training/ Simulation |
| * Vehicles | * Weapons | Other: |  |  |  |
| Federal Supply Class (FSC) Code:  (*see FSC Website:* [*http://www.dispositionservices.dla.mil/asset/fsclist.html*)](http://www.dispositionservices.dla.mil/asset/fsclist.html) | | | | | |
| Global Value Chain (GVC):   * Yes * No   If yes, provide name of GVC platform and description of eligibility: | | | | | |

Description of Transaction:

Government Assistance or Participation in Transaction**:**

|  |
| --- |
| **3. TRANSACTION DONOR** |
| Company Name |
| IRB Contact Name |
| Email |
| Telephone |
| Address |
| City |
| Province/State |
| Country |
| Postal Code |
| NAISC code  (See NAISC website - [*http://www23.statcan.gc.ca/imdb/p3VD.pl?Function=getVDPage1&TVD=118464)*](http://www23.statcan.gc.ca/imdb/p3VD.pl?Function=getVDPage1&amp;TVD=118464)) |
| Description of Core Capabilities |
| Tier Level |

|  |
| --- |
| **4. TRANSACTION RECIPIENT** |
| Company Name |
| IRB Contact Name |
| Email |
| Telephone |
| Address |
| City |
| Province |
| Country |
| Postal Code |
| NAISC code |
| Description of company and core capabilities |
| Description of impact on recipient |
| Number of Employees |
| Small and Medium Business? |
| Tier Level |

|  |
| --- |
| **5. CONSORTIUM MEMBER (if applicable)** |
| Company Name |
| IRB Contact Name |
| Email |
| Telephone |
| Address |
| City |
| Province/State |
| Country |
| Postal Code |

|  |
| --- |
| **6. IRB ELIGIBILITY CRITERIA** |
| Causality |
| Eligible Party |
| Incrementality |
| Timing |
| Other – CCV Overview |
| Other – Level of Technology (Indirect) |

**7. QUALITY OF TRANSACTION**

|  |  |
| --- | --- |
| **8. LIST OF SUPPORTING DOCUMENTATION** | |
| Nature of Document | Relevance |
|  |  |
|  |  |

|  |  |
| --- | --- |
| **9. VALUATION AND TIME PHASING** | |
| Total Value of Transaction |  |
| Cdn Content Value (CCV) % of Recipient |  |
| Estimated Future Sales, if applicable |  |
| Multiplier, if applicable |  |
| Total CCV $ of Transaction |  |

*(CCV$)*

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Period** | **Direct** | **Indirect** | **SMB** | **Atl** | **Que** | **NOnt** | **Ont** | **West** | **Total CCV** |
| **1** |  |  |  |  |  |  |  |  |  |
| **2** |  |  |  |  |  |  |  |  |  |
| **3** |  |  |  |  |  |  |  |  |  |
| **4** |  |  |  |  |  |  |  |  |  |
| **5** |  |  |  |  |  |  |  |  |  |
| **6** |  |  |  |  |  |  |  |  |  |
| **7** |  |  |  |  |  |  |  |  |  |
| **8** |  |  |  |  |  |  |  |  |  |
| **Totals** |  |  |  |  |  |  |  |  |  |